

Patient Information Form

How did you hear about our office?

- Current Patient Insurance Internet/Website Mailing Family/Friend
 Event Social Media Dental Office Other _____
-

Name _____ Gender _____
Last First MI

Title: Dr. Mr. Mrs. Ms. How do you wish to be addressed: _____

Address: _____
Mailing Address City State Zip

Home Phone: _____ Work Phone: _____ Cell Phone: _____

Email Address: _____

Date of Birth: _____ Social Security #: _____ Employer: _____

Responsibility Party Name: _____ Phone: _____

Emergency Contact Name: _____ Phone: _____

DENTAL INSURANCE INFORMATION

Primary Insurance Company Name: _____

Employee/Subscriber Name: _____
Last First MI

Relationship to Subscriber: Self Spouse Dependent DOB: _____ Subscriber ID #: _____

Group/Employer Name: _____ Group Number: _____

Secondary Insurance Company Name: _____

Employee/Subscriber Name: _____
Last First MI

Relationship to Subscriber: Self Spouse Dependent DOB: _____ Subscriber ID #: _____

Group/Employer Name: _____ Group Number: _____

Thank you for choosing our practice. We appreciate your confidence in our care and services.

Insurance Verification Form

INTERNAL USE ONLY

Patient Name: _____ DOB: _____

Subscriber Name: _____ DOB: _____ Subscriber ID: _____

Insurance Company: _____ Rep Name: _____ Date: _____

Mailing Address: _____ Phone: _____ Fax: _____

Payor ID: _____ Group #: _____

Plan Type: PPO Traditional Capitation Fee schedule Out of Network Benefits: Yes No

Fee Schedule Network Utilized: _____

COB: Standard Non-dup Birthday Rule

Pre-Authorization Required: Yes No Waiting Period Yes No Length _____ Basic/Major or Both

Maximum benefit: \$ Calendar Year Plan Year (renewal date _____)

Remaining benefit: \$ _____ Deductible: \$ _____ Family Deductible: \$ _____

Does deductible apply to D & P? Yes No

Preventative _____% Basic _____% Major _____% Endo _____% Perio _____% Radiographs _____%

Occlusal Guards _____% Freq 1 x _____ months SRP Frequency 1 x _____ months How many quads of SRP per visit: _____

Sealants _____% Age Limitation _____ Freq 1 x _____ months/yrs/lifetime

Flouride _____% Age Limitation _____ Freq _____ Is there a missing tooth clause (MTC)? Yes No

Prophylaxis Freq: 2 x cal yr 2 x plan yr 1 x 6 months 1 x 12 consecutive months Age limitation: _____

Perio Maintenance Freq: 2 x cal yr 2 x plan yr 1 x 6 months 1 x 12 consecutive months

Radiograph: BWX _____ FMX/Pano _____ Periapicals _____

Posterior fillings downgrade? Yes No Molars / Pre-molars

Replacement Clause: Crowns _____ months/yrs Crown Downgrade? Yes No Dentures/Partials _____ months/yrs

Paid on Prep or Delivery? _____

Implants _____% Freq _____ if no implant coverage, are implant restorations covered? Yes No

6057 _____ 6058 _____

Ortho Coverage _____ Age Limit _____ Max _____

Verified By: _____ Date: _____